

MASTER OF SCIENCE IN FINANCE ANNUAL ASSESSMENT PLAN & FINDINGS

2019-2020 ACADEMIC YEAR

2019 – 2020 CURRICULUM MAP

	PLO 1 Apply appropriate principles of valuation for financial assets and securities.	PLO 2 Assess investment and financial practices to assess the organization's value.	PLO 3 Design appropriate risk management strategies based on an evaluation of an organization's financial risk.	PLO 4 Evaluate the trade-off between risk and return in investment management.	PLO 5 Utilize ethical and professional standards in the financial decision making process.	PLO 6 Measure the return on investment of corporate initiatives and policies for organizational strategic decision making.	PLO 7 Make financial recommendations for an organization with consideration to a global perspective.
<i>FIN 671: Financial Analysis and Security Valuation</i>	I	I		I	I	I	I
<i>FIN 678: Statistics for Financial Managers</i>			R	M	R		
<i>FIN 675: Financial Economics</i>		R	R				R
<i>FIN 676: Financial Accounting</i>	R	R				R	
<i>FIN 689: Advanced Financial Management and Analysis</i>	M	M	R	R	M	R	R
<i>FIN 674: Strategic Cost Analysis</i>	R	R				R	R
<i>FIN 677: International Finance</i>	R	R		R		R	M
<i>FIN 681: Money Banking and Financial Institutions</i>	R	R		R	R		R
<i>FIN 683: Investment Analysis</i>	R	R		R		R	
<i>FIN 679: Advanced Corporate Finance</i>	M	M	R	R	M	R	R
<i>FIN 672: Financial Instruments and Derivatives</i>	R	R	I	R	R	R	R

<i>FIN 673: Applied Portfolio Management</i>	R	R	M	R		M	R
<i>FIN 680: Corporate Finance Capstone</i>	M	M	M	M	M	M	M

I (Introduced), **R** (Reinforced), or **M** (Mastered).

ANNUAL ASSESSMENT PLAN FINDINGS					
PLO 1 - Apply appropriate principles of valuation for financial assets and securities.					
MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	ASSESSMENT RESULTS: 1. EXCEEDS THE ACCEPTABLE TARGET 2. MEETS THE ACCEPTABLE TARGET 3. DOES NOT MEET THE ACCEPTABLE TARGET 4. INSUFFICIENT DATA
Direct Measure 1: FIN 679 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	38	42	38 out of 42 (90.48%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	1. EXCEEDS THE ACCEPTABLE TARGET

Direct Measure 2: FIN 680 Week 6 final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	21	28	21 out of 28 (75.00%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	1. EXCEEDS THE ACCEPTABLE TARGET
PLO 2 - Assess investment and financial practices to assess the organization's value.					
MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	ASSESSMENT RESULTS: 1. EXCEEDS THE ACCEPTABLE TARGET 2. MEETS THE ACCEPTABLE TARGET 3. DOES NOT MEET THE ACCEPTABLE TARGET 4. INSUFFICIENT DATA
Direct Measure 1: FIN 679 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant	59	66	59 out of 66 (89.39%) of records evaluated indicate proficient or distinguished performance on this	1. EXCEEDS THE ACCEPTABLE TARGET

	content criteria mapped to the mastery level of this PLO.			key assignment's content criteria mapped to this PLO at the Mastered level.	
Direct Measure 2: FIN 680 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	21	28	21 out of 28 (75.00%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	1. EXCEEDS THE ACCEPTABLE TARGET

PLO 3 - Design appropriate risk management strategies based on an evaluation of an organization's financial risk.					
MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	ASSESSMENT RESULTS: 1. EXCEEDS THE ACCEPTABLE TARGET 2. MEETS THE ACCEPTABLE TARGET 3. DOES NOT MEET THE ACCEPTABLE TARGET 4. INSUFFICIENT DATA
Direct Measure 1: FIN 673 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	18	20	18 out of 20 (90.00%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	1. EXCEEDS THE ACCEPTABLE TARGET

Direct Measure 2: FIN 680 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	21	28	21 out of 28 (75.00%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	1. EXCEEDS THE ACCEPTABLE TARGET
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PLO 4 - Evaluate the trade-off between risk and return in investment management.					
MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	1. EXCEEDS THE ACCEPTABLE TARGET 2. MEETS THE ACCEPTABLE TARGET 3. DOES NOT MEET THE ACCEPTABLE TARGET 4. INSUFFICIENT DATA
Direct Measure 1: FIN 678 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	248	289	248 out of 289 (85.81%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	1. EXCEEDS THE ACCEPTABLE TARGET
Direct Measure 2: FIN 680 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria	21	28	21 out of 28 (75.00%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria	1. EXCEEDS THE ACCEPTABLE TARGET

	mapped to the mastery level of this PLO.			mapped to this PLO at the Mastered level.	
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PLO 5 - Utilize ethical and professional standards in the financial decision making process.					
MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	ASSESSMENT RESULTS: 1. EXCEEDS THE ACCEPTABLE TARGET 2. MEETS THE ACCEPTABLE TARGET 3. DOES NOT MEET THE ACCEPTABLE TARGET 4. INSUFFICIENT DATA
Direct Measure 1: FIN 679 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	11	12	11 out of 12 (91.67%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	1. EXCEEDS THE ACCEPTABLE TARGET
Direct Measure 2: FIN 680 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant	21	28	21 out of 28 (75.00%) of records evaluated indicate proficient or distinguished performance on this	1. EXCEEDS THE ACCEPTABLE TARGET

	content criteria mapped to the mastery level of this PLO.			key assignment's content criteria mapped to this PLO at the Mastered level.	
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PLO 6 - Measure the return on investment of corporate initiatives and policies for organizational strategic decision making.					
MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	ASSESSMENT RESULTS: 1. EXCEEDS THE ACCEPTABLE TARGET 2. MEETS THE ACCEPTABLE TARGET 3. DOES NOT MEET THE ACCEPTABLE TARGET 4. INSUFFICIENT DATA
Direct Measure 1: FIN 673 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	46	60	46 out of 60 (76.67%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	1. EXCEEDS THE ACCEPTABLE TARGET
Direct Measure 2: FIN 680 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant	21	28	21 out of 28 (75.00%) of records evaluated indicate proficient or distinguished performance on this	1. EXCEEDS THE ACCEPTABLE TARGET

	content criteria mapped to the mastery level of this PLO.			key assignment's content criteria mapped to this PLO at the Mastered level.	
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PLO 7 - Make financial recommendations for an organization with consideration to a global perspective.					
MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	ASSESSMENT RESULTS: 1. EXCEEDS THE ACCEPTABLE TARGET 2. MEETS THE ACCEPTABLE TARGET 3. DOES NOT MEET THE ACCEPTABLE TARGET 4. INSUFFICIENT DATA
Direct Measure 1: FIN 677 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	50	66	50 out of 66 (75.76%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	1. EXCEEDS THE ACCEPTABLE TARGET

Direct Measure 2: FIN 680 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	21	28	21 out of 28 (75.00%) of records evaluated indicate proficient or distinguished performance on this key assignment's content criteria mapped to this PLO at the Mastered level.	1. EXCEEDS THE ACCEPTABLE TARGET
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OVERALL RECOMMENDATIONS

Given the numerous changes that occurred during the 2019-20 academic year, program leads and faculty will monitor the 2019-20 data in conjunction with the 2020-21 academic year data.