

## MASTER OF SCIENCE IN FINANCE ANNUAL ASSESSMENT PLAN & FINDINGS 2018-2019 ACADEMIC YEAR

### 2018 – 2019 CURRICULUM MAP

	<b>PLO 1</b> Apply appropriate principles of valuation for financial assets and securities.	<b>PLO 2</b> Assess investment and financial practices to assess the organization's value.	<b>PLO 3</b> Design appropriate risk management strategies based on an evaluation of an organization's financial risk.	<b>PLO 4</b> Evaluate the trade-off between risk and return in investment management.	<b>PLO 5</b> Utilize ethical and professional standards in the financial decision making process.	<b>PLO 6</b> Measure the return on investment of corporate initiatives and policies for organizational strategic decision making.	<b>PLO 7</b> Make financial recommendations for an organization with consideration to a global perspective.
<i>FIN 671: Financial Analysis and Security Valuation</i>	<b>I</b>	<b>I</b>		<b>I</b>	<b>I</b>	<b>I</b>	<b>I</b>
<i>FIN 678: Statistics for Financial Managers</i>			<b>R</b>	<b>M</b>	<b>R</b>		
<i>FIN 675: Financial Economics</i>		<b>R</b>	<b>R</b>				<b>R</b>
<i>FIN 676: Financial Accounting</i>	<b>R</b>	<b>R</b>				<b>R</b>	
<i>FIN 689: Advanced Financial Management and Analysis</i>	<b>M</b>	<b>M</b>	<b>R</b>	<b>R</b>	<b>M</b>	<b>R</b>	<b>R</b>
<i>FIN 674: Strategic Cost Analysis</i>	<b>R</b>	<b>R</b>				<b>R</b>	<b>R</b>
<i>FIN 677: International Finance</i>	<b>R</b>	<b>R</b>		<b>R</b>		<b>R</b>	<b>M</b>
<i>FIN 681: Money Banking and Financial Institutions</i>	<b>R</b>	<b>R</b>		<b>R</b>	<b>R</b>		<b>R</b>
<i>FIN 683: Investment Analysis</i>	<b>R</b>	<b>R</b>		<b>R</b>		<b>R</b>	
<i>FIN 679: Advanced Corporate Finance</i>	<b>M</b>	<b>M</b>	<b>R</b>	<b>R</b>	<b>M</b>	<b>R</b>	<b>R</b>
<i>FIN 672: Financial Instruments and Derivatives</i>	<b>R</b>	<b>R</b>	<b>I</b>	<b>R</b>	<b>R</b>	<b>R</b>	<b>R</b>

<i>FIN 673: Applied Portfolio Management</i>	<b>R</b>	<b>R</b>	<b>M</b>	<b>R</b>		<b>M</b>	<b>R</b>
<i>FIN 680: Corporate Finance Capstone</i>	<b>M</b>	<b>M</b>	<b>M</b>	<b>M</b>	<b>M</b>	<b>M</b>	<b>M</b>

**I** (Introduced), **R** (Reinforced), or **M** (Mastered).

<b>ANNUAL ASSESSMENT PLAN FINDINGS</b>					
<b>PLO 1 - Apply appropriate principles of valuation for financial assets and securities.</b>					
<b>MEASURE</b>	<b>ACCEPTABLE TARGET</b>	<b>TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET</b>	<b>TOTAL NUMBER OF STUDENT RECORDS OBSERVED</b>	<b>ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET</b>	<b>ASSESSMENT RESULTS: 1. EXCEEDS THE ACCEPTABLE TARGET 2. MEETS THE ACCEPTABLE TARGET 3. DOES NOT MEET THE ACCEPTABLE TARGET 4. INSUFFICIENT DATA</b>
Direct Measure 1: FIN 679 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.

Direct Measure 2: FIN 680 Week 6 final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.
Indirect Measure 1: End of Program Survey	70% or more of students exiting the program will express satisfaction on the End of Program Survey by indicating either "Agree" or "Strongly Agree." The item to be used will be:  • I effectively applied appropriate principles of valuation for financial assets and securities.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.
<b>PLO 2 - Assess investment and financial practices to assess the organization's value.</b>					
<b>MEASURE</b>	<b>ACCEPTABLE TARGET</b>	<b>TOTAL NUMBER OF STUDENT RECORDS</b>	<b>TOTAL NUMBER OF STUDENT RECORDS OBSERVED</b>	<b>ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS</b>	<b>ASSESSMENT RESULTS:</b>

		MEETING ACCEPTABLE TARGET		MEETING ACCEPTABLE TARGET	1. EXCEEDS THE ACCEPTABLE TARGET 2. MEETS THE ACCEPTABLE TARGET 3. DOES NOT MEET THE ACCEPTABLE TARGET 4. INSUFFICIENT DATA
Direct Measure 1: FIN 679 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.
Direct Measure 2: FIN 680 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.

<p>Indirect Measure 1: End of Program Survey</p>	<p>70% or more of students exiting the program will express satisfaction on the End of Program Survey by indicating either “Agree” or “Strongly Agree.” The item to be used will be:</p> <ul style="list-style-type: none"> <li>• I effectively assessed investment and financial practices to assess the organization’s value.</li> </ul>	<p>N/A</p>	<p>N/A</p>	<p>N/A</p>	<p>As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.</p>
<p><b>PLO 3 - Design appropriate risk management strategies based on an evaluation of an organization’s financial risk.</b></p>					
<p><b>MEASURE</b></p>	<p><b>ACCEPTABLE TARGET</b></p>	<p><b>TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET</b></p>	<p><b>TOTAL NUMBER OF STUDENT RECORDS OBSERVED</b></p>	<p><b>ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET</b></p>	<p><b>ASSESSMENT RESULTS: 1. EXCEEDS THE ACCEPTABLE TARGET 2. MEETS THE ACCEPTABLE TARGET 3. DOES NOT MEET THE ACCEPTABLE TARGET 4. INSUFFICIENT DATA</b></p>

Direct Measure 1: FIN 673 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.
Direct Measure 2: FIN 680 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.
Indirect Measure 1: End of Program Survey	70% or more of students exiting the program will express satisfaction on the End of Program Survey by indicating either "Agree" or "Strongly Agree." The item to be used will be:	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.

	<ul style="list-style-type: none"> <li>effectively designed appropriate risk management strategies based on an evaluation of an organization’s financial risk.</li> </ul>				
<b>PLO 4 - Evaluate the trade-off between risk and return in investment management.</b>					
<b>MEASURE</b>	<b>ACCEPTABLE TARGET</b>	<b>TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET</b>	<b>TOTAL NUMBER OF STUDENT RECORDS OBSERVED</b>	<b>ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET</b>	<b>1. EXCEEDS THE ACCEPTABLE TARGET</b> <b>2. MEETS THE ACCEPTABLE TARGET</b> <b>3. DOES NOT MEET THE ACCEPTABLE TARGET</b> <b>4. INSUFFICIENT DATA</b>
Direct Measure 1: FIN 678 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	78	90	86.67%	1. EXCEEDS THE ACCEPTABLE TARGET
	70% or higher of MSF student records must	N/A	N/A	N/A	As the data for the Master of Science in



Direct Measure 2: FIN 680 Week 6 Final Assignment	receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.				Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.
Indirect Measure 1: End of Program Survey	70% or more of students exiting the program will express satisfaction on the End of Program Survey by indicating either "Agree" or "Strongly Agree." The item to be used will be:  • I effectively evaluated the trade-off between risk and return in investment management.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.

**PLO 5 - Utilize ethical and professional standards in the financial decision making process.**

MEASURE	ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	TOTAL NUMBER OF STUDENT RECORDS OBSERVED	ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET	ASSESSMENT RESULTS: 1. EXCEEDS THE ACCEPTABLE TARGET
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					<b>2. MEETS THE ACCEPTABLE TARGET</b>  <b>3. DOES NOT MEET THE ACCEPTABLE TARGET</b>  <b>4. INSUFFICIENT DATA</b>
Direct Measure 1: FIN 679 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.
Direct Measure 2: FIN 680 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.
	70% or more of students exiting the program will express satisfaction on the End	N/A	N/A	N/A	As the data for the Master of Science in Finance is new and data is unavailable,

<p>Indirect Measure 1: End of Program Survey</p>	<p>of Program Survey by indicating either “Agree” or “Strongly Agree.” The item to be used will be:</p> <ul style="list-style-type: none"> <li>• I effectively utilized ethical and professional standards in the financial decision-making process.</li> </ul>				<p>findings will not be reported for the 2018-19 assessment cycle.</p>
<p><b>PLO 6 - Measure the return on investment of corporate initiatives and policies for organizational strategic decision making.</b></p>					
<p><b>MEASURE</b></p>	<p><b>ACCEPTABLE TARGET</b></p>	<p><b>TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET</b></p>	<p><b>TOTAL NUMBER OF STUDENT RECORDS OBSERVED</b></p>	<p><b>ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET</b></p>	<p><b>ASSESSMENT RESULTS: 1. EXCEEDS THE ACCEPTABLE TARGET 2. MEETS THE ACCEPTABLE TARGET 3. DOES NOT MEET THE ACCEPTABLE TARGET 4. INSUFFICIENT DATA</b></p>
	<p>70% or higher of MSF student records must receive a proficient or</p>	<p>N/A</p>	<p>N/A</p>	<p>N/A</p>	<p>As the data for the Master of Science in Finance is new and</p>

<p>Direct Measure 1: FIN 673 Week 6 Final Assignment</p>	<p>distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.</p>				<p>data is unavailable, findings will not be reported for the 2018-19 assessment cycle.</p>
<p>Direct Measure 2: FIN 680 Week 6 Final Assignment</p>	<p>70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.</p>	<p>N/A</p>	<p>N/A</p>	<p>N/A</p>	<p>As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.</p>
<p>Indirect Measure 1: End of Program Survey</p>	<p>70% or more of students exiting the program will express satisfaction on the End of Program Survey by indicating either “Agree” or “Strongly Agree.” The item to be used will be:</p> <ul style="list-style-type: none"> <li>• I effectively measured the return on investment of corporate initiatives and policies for</li> </ul>	<p>N/A</p>	<p>N/A</p>	<p>N/A</p>	<p>As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.</p>

	organizational strategic decision making.				
<b>PLO 7 - Make financial recommendations for an organization with consideration to a global perspective.</b>					
<b>MEASURE</b>	<b>ACCEPTABLE TARGET</b>	<b>TOTAL NUMBER OF STUDENT RECORDS MEETING ACCEPTABLE TARGET</b>	<b>TOTAL NUMBER OF STUDENT RECORDS OBSERVED</b>	<b>ASSESSMENT RESULTS: PERCENTAGE OF STUDENT RECORDS MEETING ACCEPTABLE TARGET</b>	<b>ASSESSMENT RESULTS:</b> 1. EXCEEDS THE ACCEPTABLE TARGET 2. MEETS THE ACCEPTABLE TARGET 3. DOES NOT MEET THE ACCEPTABLE TARGET 4. INSUFFICIENT DATA
Direct Measure 1: FIN 677 Week 6 Final Assignment	70% or higher of MSF student records must receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.	N/A	N/A	N/A	As the data for the Master of Science in Finance reflect fewer than 10 students, the data is unavailable and findings will not be reported for the 2018-19 assessment cycle.
	70% or higher of MSF student records must	N/A	N/A	N/A	As the data for the Master of Science in

<p>Direct Measure 2: FIN 680 Week 6 Final Assignment</p>	<p>receive a proficient or distinguished evaluation on relevant content criteria mapped to the mastery level of this PLO.</p>				<p>Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.</p>
<p>Indirect Measure 1: End of Program Survey</p>	<p>70% or more of students exiting the program will express satisfaction on the End of Program Survey by indicating either "Agree" or "Strongly Agree." The item to be used will be:</p> <ul style="list-style-type: none"> <li>• I effectively made financial recommendations for an organization with consideration to a global perspective.</li> </ul>	<p>N/A</p>	<p>N/A</p>	<p>N/A</p>	<p>As the data for the Master of Science in Finance is new and data is unavailable, findings will not be reported for the 2018-19 assessment cycle.</p>

**OVERALL RECOMMENDATIONS**

**\*\*Explanation of course action for intended outcomes not realized:**

<b>ANNUAL ASSESSMENT PLAN ACTION ITEM STATUS REPORT</b>				
<b>OUTCOME</b>	<b>MEASURE</b>	<b>KEY/RESPONSIBLE PERSONNEL</b>	<b>STATUS</b>	<b>ANTICIPATED DATE OF COMPLETION</b>
<i>Action Details</i>				
<b>OUTCOME</b>	<b>MEASURE</b>	<b>KEY/RESPONSIBLE PERSONNEL</b>	<b>STATUS</b>	<b>ANTICIPATED DATE OF COMPLETION</b>
<i>Action Details</i>				
<b>OUTCOME</b>	<b>MEASURE</b>	<b>KEY/RESPONSIBLE PERSONNEL</b>	<b>STATUS</b>	<b>ANTICIPATED DATE OF COMPLETION</b>
<i>Action Details</i>				
<b>OUTCOME</b>	<b>MEASURE</b>	<b>KEY/RESPONSIBLE PERSONNEL</b>	<b>STATUS</b>	<b>ANTICIPATED DATE OF COMPLETION</b>
<i>Action Details</i>				
<b>OUTCOME</b>	<b>MEASURE</b>	<b>KEY/RESPONSIBLE PERSONNEL</b>	<b>STATUS</b>	<b>ANTICIPATED DATE OF COMPLETION</b>
<i>Action Details</i>				